



Spend a few minutes focused on your financial future.

You are eligible to participate in the Catholic Health 403(b) Plan

Review [plan details](#)

Visit [Fidelity NetBenefits®](#) to:

- o Elect/change your contribution amount and investment options
- o Designate/update your [beneficiary](#) (beneficiaries do not carry over from other benefits)
- o Add/update your preferred email address and phone number in the [Profile](#) section



Fidelity can help!



[Schedule a time to meet or attend a learning event](#)

Serena Cole, your Fidelity Workplace Financial Consultant dedicated to Catholic Health, can help you plan for your financial future including budgeting, discussing options for prior employer retirement plans, and assisting with more complex financial situations. Click the link above or scan the QR code to schedule a time to meet or attend a learning event.



[Financial Wellness Checkup](#)

Answer a few questions to see your personal financial wellness score in four categories: budgeting, debt management, savings, and protection. Click the link above or go to netbenefits.com/financialwellness.

Your HANYS partners are also standing by.

To speak with a Retirement Educator from HANYS Benefits Services (HBS), call **Kentrel Herbert** at 631-495-0318 (Kherbert@hanys.org) or **John Rosenfeld** at 914-907-3791 (Jrosenfe@hanys.org).

HBS is not affiliated with Fidelity Brokerage Services, member NYSE, SIPC or its affiliates. HBS is solely responsible for the information and services it provides. Fidelity disclaims any liability arising from your use of this information.

Investing involves risk, including risk of loss

Be sure to consider all your available options and the applicable fees and features of each before moving your retirement assets.

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